

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



TIERRA AGROTECH LIMITED

Our Company was incorporated as “Tierra Agrotech Private Limited” on September 13, 2013 as a private limited company under the Companies Act, 1956 pursuant to the Certificate of Incorporation granted by the Registrar of Companies, Hyderabad, Andhra Pradesh. Our Company pursuant to the Scheme of Amalgamation with Grandeur Products Limited which was approved by the Hon’ble NCLT, vide its order dated November 12, 2021, has been converted into a public limited company and the name of the company was changed to “Tierra Agrotech Limited” on December 17, 2021 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Hyderabad, Telangana. For further details of changes in name and registered office, please refer to “**General Information**” on page 40 of this Letter of Offer.

Registered Office: 1st Floor, Sravana Complex, Kamalapuri Colony Lane, Next to L V Prasad Hospital, Road.No.2, Banjara Hills, Hyderabad - 500034, Telangana, India.

Telephone: 040-4850 6656

Contact Person: Kalidindi Anagha Devi, Company Secretary and Compliance Officer

Email: cs@tierraagrotech.com | Website: www.tierraagrotech.com

Corporate Identity Number: L01119TG2013PLC090004

**CORRIGENDUM TO THE LETTER OF OFFER DATED MARCH 12, 2024
(THE “LETTER OF OFFER” / “LOF”) AND THE ABRIDGED LETTER OF OFFER (THE ALOF”)
NOTICE TO INVESTORS (THE “CORRIGENDUM”)**

OUR PROMOTERS

Mr. Satish Kumar Tondapu, Mr. Parthasarathi Bhattacharya, Mr. Surinder Kumar Tikoo, Mr. Suresh Atluri, Mr. Jayaram Prasad Munnangi, Mr. Nalluri Sai Charan and Mr. Visweswara Rao K

ISSUE OF UP TO 96,94,041 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 40 PER RIGHTS EQUITY SHARE) AGREEGATING TO ₹4,847.02 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 18, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 228 OF THIS LETTER OF OFFER.

Assuming full subscription.

This is with reference to the Letter of Offer (“LOF”) filed by the Company with the BSE (the “Stock Exchange”) and the Securities and Exchange Board of India (“SEBI”) (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue Closing Date was decided to be Wednesday, April 10, 2024. However, as per the powers stated in the Letter of Offer to the Board of directors/Rights Issue Committee (authorised by the Board of directors of the Company) to extend the said date of closing of Rights Issue offer period as may be determined by them from time to time, the Rights Issue Committee at its meeting held on Wednesday, April 03, 2024 have decided to extend the “Last date for on market Renunciation” as “Tuesday, April 16, 2024” and the “Issue Closing Date” as "Wednesday, April 24, 2024"for the benefit of investors.

The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of “Last date for on Market Renunciation” and “Issue Closing Date” and the same is modified to be read as “Tuesday, April 16, 2024” and "Wednesday, April 24, 2024" respectively.

The disclosure of “Last date for on Market Renunciation” and Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below and indicative timelines as stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page under the head "ISSUE PROGRAMME" – “the last date for On Market Renunciation on April 16, 2024”.
- On the Cover Page under the head "ISSUE PROGRAMME" – “Issue Closes on April 24, 2024”.
- In Section I- DEFINITIONS AND ABBREVIATIONS under the “Issue Related Terms” on page No. 5 the definition of "Issue Closing Date" shall be revised as "April 24, 2024".
- In Section I- DEFINITIONS AND ABBREVIATIONS under the “Issue Related Terms” on page No. 6 the definition of "Renunciation period" shall be revised as *“The period during which the Investors can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on April 16, 2024 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date”*
- In Section III- INTRODUCTION under the "Issue Schedule", on page no. 39, the “Last Date for On Market Renunciation” of Rights shall be revised as Tuesday, April 16, 2024 and the “Issue Closing date” shall be revised as "Wednesday, April 24, 2024".
- In Section III- INTRODUCTION under the head "General Information" The "Issue Schedule” on page no. 44 and In Section VII- OFFERING INFORMATION under "Terms of the Issue" on page no. 248, the “Issue Schedule” shall be revised as follows

Event	Indicative Date
Last Date for credit of Rights Entitlements	Tuesday, March 26, 2024
Issue Opening Date	Thursday, March 28, 2024
Last date for On Market Renunciation of Rights Entitlements	Tuesday, April 16, 2024
Issue Closing Date	Wednesday, April 24, 2024
Finalization of Basis of Allotment (on or about)	Tuesday, April 30, 2024
Date of Allotment (on or about)	Wednesday, May 01, 2024
Date of credit (on or about)	Friday, May 03, 2024
Date of listing or Commencement of trading (on or about)	Thursday, May 09, 2024

- In Section VII- OFFERING INFORMATION under "Last date for Application" on page no. 239, the last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, April 24, 2024, i.e., Issue Closing Date.

All other indicative Timelines other than mentioned above shall stand amended accordingly.

For **TIERRA AGROTECH LIMITED**

Sd/-
Kalidindi Anagha Devi
Company Secretary & Compliance Officer
M.No: A70068

Date: April 03, 2024